

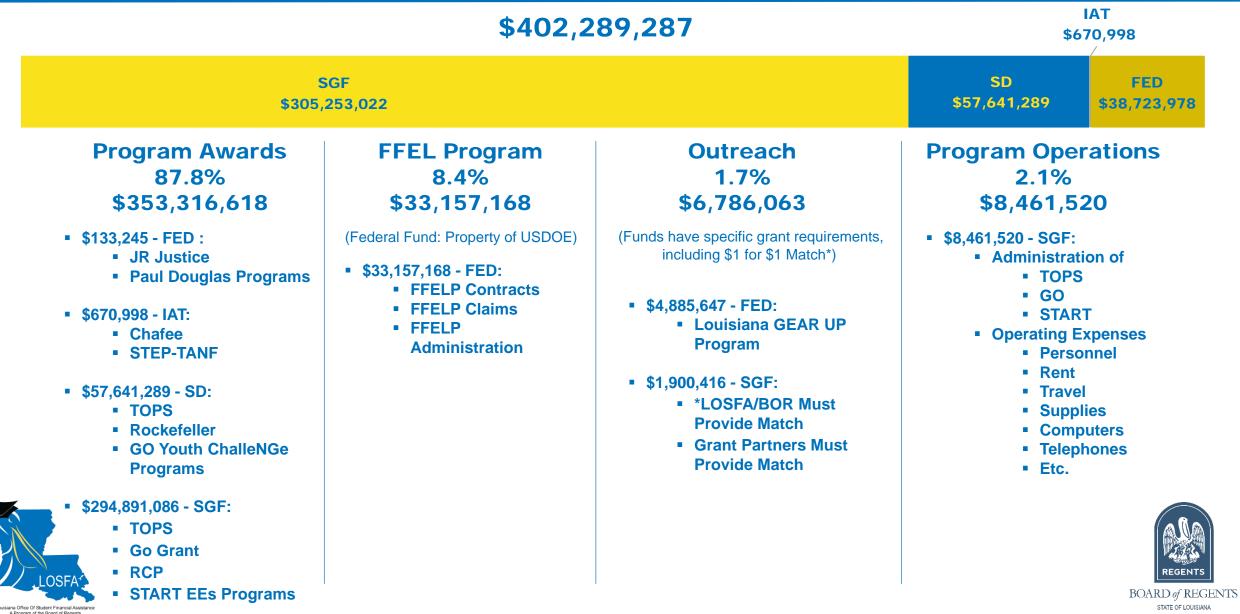
FY 2020-21 Operating Budget Review

BOR Finance Committee

Dr. Sujuan Boutté, Executive Director of LOSFA Programs



FY 2020-21 Appropriation/Revenue



LOSFA PROGRAMS

Promoting, Preparing for and Providing Equity of College Access

	ing, i topaning for an		STATISTICS (FY			CURRENT YEAR
PROGRAMS CURRENTLY FUNDED	PROGRAM OVERVIEW	PARTICIPANT TYPE	# SERVED	DOLLARS	FUNDING TYPE	APPROPRIATIOI (FY 2020-21)
OPS – Taylor Opportunity Program for Student	s Merit Based Aid – Scholarship program	Undergraduate	54,669	\$307,359,218	SGF SD TOTAL	\$262,461,978 \$57,421,289 \$319,883,267
ouisiana GO Grant	Need Based Aid – Grant program	Undergraduate	23,443	\$28,424,058	SGF	\$29,429,108
ockefeller State Wildlife Scholarship	Grant -La. Scholarship for forestry, wildlife and fisheries majors	Undergraduate Graduate	33 19	\$33,000 \$27,000	-SD	\$60,000
ohn R. Justice Loan Repayment Program	Loan Repayment - Assists prosecutors and public defenders with student loan debt	Prosecutors Public Defenders	10 5	\$19,500 \$19,500	Fed	\$63,245
hafee Education and Training Voucher – dministered for DCFS	Special Purpose - Provides assistance to students who have aged out of foster care	Aged-Out Foster Youth	59	\$226,667	IAT	\$250,000
O Youth Challenge Grant	Merit Based Aid – Scholarship program	Undergraduate	43	\$73,533	SGF	\$160,000
ESE Tuition Program for Teachers	Grant - Assists current teachers to enroll in courses at Louisiana colleges and universities at the state's expense.		18	\$16,625	SGF	\$20,000
TART Saving Program	Earning Enhancements – Louisiana's 529 Qualified College Saving Program	Account Owners	66,288	\$1,023,281,393	SGF	\$2,900,000
A ABLE Program	Savings Plan - Disabled Individuals - Louisiana's 529(a) Qualified ABLE (Achieving a Better Life Experience) Program	Account Owners	233	\$1,086,209	Current LOSFA Staffing	
TART K12 Program	Savings Plan - Louisiana's 529 Qualified Elementary/Secondary school Saving Program	Account Owners	640	\$2,263,622	Current LOSFA Staffing	
aul Douglas – Teacher Loan Forgiveness rogram	Loan Repayment Collections – to be remitted to the Fed. DOE	This appropriation is budg and remit those payments inactive since 1994-95.			Fed	\$50,000
	Loan Forgiveness – Assists La residents to study Optometry, Osteopathic Medicine or Podiatry at	Optometry	77	\$739,200	SGF	\$100,000
egional Contract Program (RCP)		Osteopathic Medicine	0	\$0		
		Podiatry	0	\$0		
Strategies to Empower People (STEP) Program — Administered for DCFS	Education training for TANF/FITAP recipients	Adult Ed	0	\$0	—IAT	\$420,998
		Voc Ed	1	\$2,209		
A GEAR UP (La Gaining Early Awareness & eadiness for Undergraduate Programs)	High Poverty Middle & High School Students – Seven-year federal grant to increase preparedness and success of low-income students in postsecondary education	6 th -12 th Graders & 1 st Year Freshmen*	38,743*	\$3,882,759	Fed	\$3,500,000
OSFA Field Outreach Services (LFOS)	Outreach Services – Preparedness and success for post secondary education	6th - 8th & 11th-12th Graders*	55,121*	\$1,739,402	SGF	\$1,860,416
OSFA Public Information & Communications	College Access Services – Statewide Provision of	F2F Contacts	20,629		SGF	\$1,076,096
PIC)		Electronic Contacts**	37,562	-		

*Participation Data as of 7/30/2020. Some students and professionals participated in multiple activities, which is a duplicated count.

**Electronic Contacts include emails, Signal Vine text messages, phone calls, and Zoom virtual office hours answered/conducted by PIC staff.



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OSFA

GO Grants received an additional \$1M in funding for a total amount of \$29.4M in FY 21.

SCHOOL NAME	20-21 ALLOCATION		
LSU SYSTEM TOTAL	\$ 4,146,399		
LSU-BR	\$ 2,298,420		
LSU - A	\$ 328,642		
LSU - E	\$ 289,339		
LSU - S	\$ 1,006,505		
LSUMC - NO	\$ 209,647		
LSUMC - S	\$ 13,846		
SU SYSTEM TOTAL	\$ 1,893,598		
Southern - BR	\$ 1,358,280		
Southern - NO	\$ 300,460		
Southern - S	\$ 234,858		
UL SYSTEM TOTAL	\$ 15,651,560		
Grambling	\$ 1,091,369		
LA Tech	\$ 1,206,198		
McNeese	\$ 1,609,794		
Nicholls	\$ 1,170,918		
Northwestern	\$ 1,705,687		
Southeastern	\$ 3,190,263		
University of LA - Lafayette	\$ 2,611,153		
University of LA - Monroe	\$ 1,798,602		
University of New Orleans	\$ 1,267,576		

SCHOOL NAME	20-21 ALLOCATION		
LCTC SYSTEM TOTAL	\$ 5,245,619		
Baton Rouge CC	\$ 664,679		
Bossier Parish CC	\$ 278,484		
Central Louisiana Tech CC	\$ 76,862		
Delgado Comm. Coll.	\$ 2,782,723		
L E Fletcher Tech CC	\$ 114,340		
Louisiana Delta CC	\$ 291,184		
Northshore Technical CC	\$ 40,062		
Northwest LA Tech College	\$ 89,323		
Nunez CC	\$ 79,212		
River Parishes CC	\$ 86,273		
South LA CC	\$ 482,898		
Sowela Tech. CC	\$ 259,579		
LAICU SYSTEM TOTAL	\$ 2,491,932		
Centenary	\$ 59,894		
Dillard	\$ 329,806		
LA College	\$ 245,246		
Loyola	\$ 297,661		
University of Holy Cross	\$ 67,725		
Franc. Mission. of Our Lady	\$ 380,816		
Tulane	\$ 367,877		
Xavier	\$ 742,907		
TOTAL	\$29,429,108		

Total: \$29,429,108



Allocation of Funds: (Prior FY Allocation Expended/prior FY appropriation) X total appropriated for current FY

Reallocation of Funds: Funds not used by the deadline are swept and redistributed to schools that have committed all funds and have additional students with need. Allocations for subsequent year are adjusted accordingly.

Funds that are reallocated from a school that does not re-open during F2020 will not affect the school's 2021-2022 allocation - the allocation will remain the same as it was during 2020-2021. (rationale: it's not fair to penalize the school or the students attending that school because it was severely damaged by a hurricane.)



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Data as of 7-8-20 **osfa.la.gov**

GO GRANT PAYMENT SUMMARY AY 2019-20				
	STUDENTS	DOLLARS		
LSU SYSTEM	3,177	\$4,005,505		
SU SYSTEM	1,740	\$1,829,252		
UL SYSTEM	10,732	\$15,119,725		
LCTC SYSTEM	6,484	\$5,062,318		
LAICU SYSTEM	1,447	\$2,407,258		
TOTAL	23,580*	\$28,424,058		

* Duplicate count - students may be counted at multiple institutions

2019-20 STATEWIDE AVERAGE GO AWARD

\$1,205.43

2019-20 - LSU System Average GO Award = \$1,260.78 2019-20 - SU System Average GO Award = \$1,051.29 2019-20 - UL System Average GO Award = \$1,408.85 2019-20 - LCTC System Average GO Award = \$780.74 2019-20 - LAICU System Average GO Award = \$1,663.62



Source: LOSFA Award System Data as of 8-19-20

AWARD AMOUNTS **

Award amounts to eligible students are based on the institution's allocation and their packaging policy. Awards may vary with each academic year. Awards will not be paid for summer sessions, quarters or terms.

Maximum and minimum annual award amounts for the current Academic Year:

Minimum Annual Award \$ Maximum Annual Award \$3

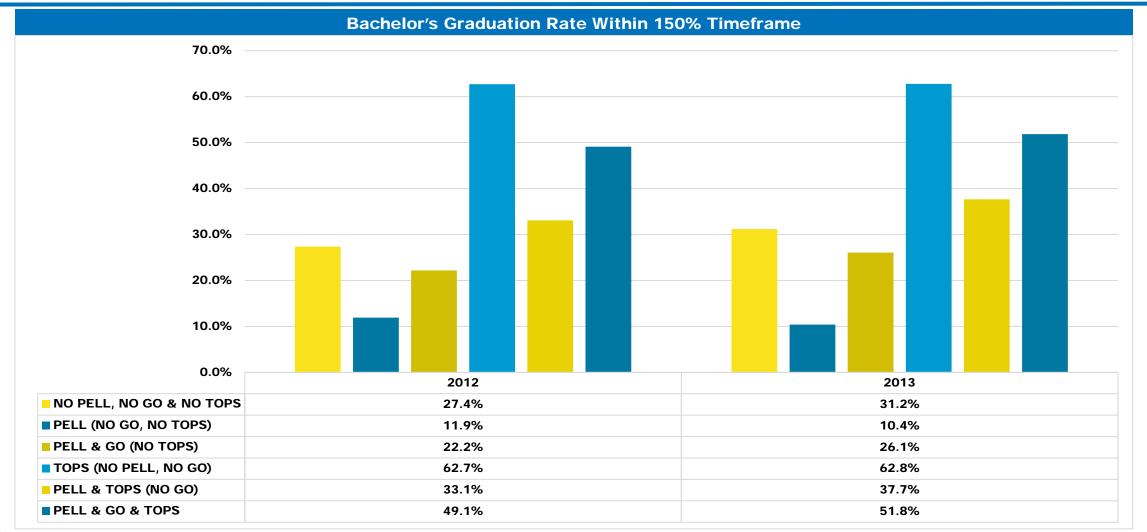
\$300 \$3,000

** Students should check with the financial aid office at the school they plan to attend regarding policy on award calculation and distribution.





What is the student completion rate?





Cohort includes: Louisiana Resident, First-time in College or Transfer Students, Full-time for Given Year. Source: LOSFA Payment Files & BOR SSPS and Completers Files as of 8/26/20.



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What is the optimum amount needed for full funding of GO Grants?

	Number of Students Eligible	Number of Students Awarded	% of GO Eligible Students that receive award
LSU SYSTEM	6,902	3,177	46%
SU SYSTEM	6,139	1,740	28%
UL SYSTEM	21,212	10,732	51%
LCTC SYSTEM	26,723	6,484	24%
LAICU	2,938	1,447	49%
TOTALS	63,914	23,580	37%

Source: **2019-20 Actuals data from LOSFA Award System 8-19-20**; 2019-20 Packaging Policy and Maximum Award data from February 2020 Survey of Institutions

HOW ARE GO GRANTS FUNDED?

GO Appropriation State General Fund: FY 2020-21 \$29,429,108

ESTIMATED AMOUNT TO FUND ALL ELIGIBLE STUDENTS AT PACKAGING POLICY AMOUNT:

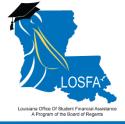
\$86,244,187

ESTIMATED AMOUNT TO FUND ALL ELIGIBLE STUDENTS AT MAXIMUM AWARD AMOUNT (\$3,000):

\$267,689,244



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As a result of COVID-19, is there a change in TOPS awards accepted and/or retained?

- As of September 18, 2020, we cannot determine if there has been a change in acceptance or retention.
- The earliest schools can bill is the 15th class date (at semester schools).
- The earliest billing date is August 27, 2020, and the latest* is September 28, 2020.
- The billing deadline for fall semester 2020 is October 23, 2020.

JUNE & JULY ACT TESTS

latest was September 11, 2020.

JUNE

196 new eligibles

88 awards upgraded

JULY

51 new eligibles

41 awards upgraded,



TOPS EXCEPTIONS YEAR-BY-YEAR COMPARISON

Jan 1 to Aug 25 2019 692 Exceptions Jan 1 to Aug 25 2020 587 Exceptions + 175 COVID Exceptions



BOARD of REGENTS

STATE OF LOUISIAN

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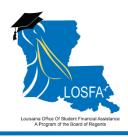
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*Note that schools that closed due to impending weather were required to push back their 15th class day. Originally the

Has the (TOPS) model been updated to account for student acceptance based on COVID-19?

- The TOPS projection model was updated for the 2019-2020 academic year.
- The new model is designed to automatically adjust projections based on the rise/fall in payments as data is reported (i.e., receipt of TOPS bills from postsecondary schools).
- The model also automatically compares the current forecasted total amount paid in the previous year for each award, school, and postsecondary system.
- As of September 18, 2020, we have not identified a trend in student acceptance due to COVID-19 that would require adjustment of the model.





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How has COVID Negatively Affected LOSFA Revenue?

The CARES ACT suspended collection activity and our FFELP revenue has decreased over **80%** since March.

What programs are in danger as a result of the decline?

• Connect2Success is in jeopardy after this year if current collection conditions extend much longer.

What is Connect2Success?

 Connect2Success provides students with opportunities to job shadow, intern, career plan, and develop skills for success in the classroom and in the career of their choice. The program also expands credentialing opportunities and dual-enrollment through supported services such as mentoring, tutoring, and college visits. It also increases the occasions for experiential learning activities tied to business and industry visits.







What are the Benefits of the Endangered Program?

Connect2Success has provided over 1,190 students with opportunities to:

- Engage in Experiential Learning related to Career Exploration and Planning
- Engage in STEM / STEAM Summer Programming
- Participate in Dual Enrollment related to Career Areas of Interest
- Access wrap around and 7th year services
- Obtain Credentialing

Partners include:

- Grambling State University
- La TECH University
- Northwestern State University
- Southeastern State University
- The Walls Project

How much funding is needed in order to continue the program?

• 700K per year





What is the plan for GEAR-UP funding?

